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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

**POLL RESULTS OF
THE 2022 FIRST EXTRAORDINARY GENERAL MEETING,
THE 2022 FIRST A SHAREHOLDERS' CLASS MEETING AND
THE 2022 FIRST H SHAREHOLDERS' CLASS MEETING**

Reference is made to the circular of Flat Glass Group Co., Ltd. (the “**Company**”) dated 7 July 2022 (the “**Circular**”), and the notices of the Company dated 7 July 2022 in relation to the 2022 First EGM and the 2022 First H Shareholders’ Class Meeting (the “**Notices**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the proposed resolutions set out in the Notices were duly passed by way of poll.

The 2022 First EGM, the 2022 First A Shareholders’ Class Meeting and the 2022 First H Shareholders’ Class Meeting were held at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC on Friday, 29 July 2022.

All the Directors attended the 2022 First EGM either in person or through electronic means.

As at the date of the 2022 First EGM, the 2022 First A Shareholders’ Class Meeting and the 2022 First H Shareholders’ Class Meeting:

- (i) the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the 2022 First EGM was 2,146,893,254 Shares (comprising 1,696,893,254 A Shares and 450,000,000 H Shares), representing 100.0% of the total issued share capital of the Company. The Shareholders in attendance either in person or by proxy at the 2022 First EGM, held a total of 1,488,617,636 Shares, representing approximately 69.3382% of the Company’s total Shares with voting rights;
- (ii) the total number of A Shares entitling the holders to attend and vote on the resolutions proposed at the 2022 First A Shareholders’ Class Meeting was 1,696,893,254 A Shares, representing 100% of the total issued A Shares of the Company. The holders of the A Shares in attendance either in person or by proxy at the 2022 First A Shareholders’ Class Meeting held a total of 1,333,576,185 A Shares, representing 78.5893% of the Company’s total A Shares with voting rights; and

(iii) the total number of H Shares entitling the holders to attend and vote on the resolutions proposed at the 2022 First H Shareholders' Class Meeting was 450,000,000 H Shares, representing 100% of the total issued H Shares of the Company. The holders of H Shares in attendance either in person or by proxy at the 2022 First H Shareholders' Class Meeting held a total of 155,041,451 H Shares, representing approximately 34.4537% of the Company's total H Shares with voting rights.

There were no Shares of the Company (i) entitling the holders to attend and abstain from voting in favor of; or (ii) of which the holder is required under the Listing Rules to abstain from voting on the resolutions proposed at the 2022 First EGM, the 2022 First A Shareholders' Class Meeting and/or the 2022 First H Shareholders' Class Meeting. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the 2022 First EGM, the 2022 First A Shareholders' Class Meeting and/or the 2022 First H Shareholders' Class Meeting.

POLL RESULTS OF THE 2022 FIRST EGM:

The table below sets out the poll results in respect of the resolutions proposed at the 2022 First EGM:

RESOLUTIONS		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
Special resolution 1.	To consider and approve the report on the Company's compliance of the conditions for the proposed Non-public Issuance.	1,467,788,893 (98.6008%)	20,828,643 (1.3992%)	100 (0.0000%)
Special resolution 2.	To consider and approve the proposal for the Non-public Issuance including the following:			
	(i) class and nominal value of the shares to be issued;	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
	(ii) method and time of issuance;	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
	(iii) target subscribers and subscription method;	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
	(iv) price determination date, issue price and pricing principles;	1,467,715,493 (98.5959%)	20,902,043 (1.4041%)	100 (0.0000%)
	(v) number of Shares to be issued;	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
	(vi) lock-up period;	1,467,715,493 (98.5959%)	20,902,043 (1.4041%)	100 (0.0000%)
	(vii) place of listing;	1,467,715,493 (98.5959%)	20,902,043 (1.4041%)	100 (0.0000%)

RESOLUTIONS		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
	(viii) arrangement relating to the accumulated profits prior to the Non-public Issuance;	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
	(ix) validity period of the resolutions regarding the Non-public Issuance; and	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
	(x) use of proceeds.	1,468,421,657 (98.6433%)	20,195,879 (1.3567%)	100 (0.0000%)
Special resolution 3.	To consider and approve the preliminary plan of the proposed Non-public Issuance.	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
Special resolution 4.	To consider and approve the feasibility analysis report on the use of the proceeds by the Non-public Issuance.	1,468,408,057 (98.6424%)	20,209,479 (1.3576%)	100 (0.0000%)
Ordinary resolution 5.	To consider and approve the report on use of previous proceeds.	1,476,367,447 (99.1771%)	12,250,089 (0.8229%)	100 (0.0000%)
Special resolution 6.	To consider and approve the report on dilution of immediate return as a result of the Non-public Issuance, the remedial measures and related entities' commitments.	1,467,703,093 (98.5950%)	20,914,443 (1.4050%)	100 (0.0000%)
Special resolution 7.	To consider and approve the dividend distribution plan for the Shareholders for the next three years (2022–2024).	1,478,726,914 (99.3356%)	9,890,022 (0.6644%)	700 (0.0000%)
Special resolution 8.	To consider and approve the mandate of the Board at the general meeting to deal with all matters relating to the Non-public Issuance.	1,468,101,093 (98.6218%)	20,516,443 (1.3782%)	100 (0.0000%)

As the above ordinary resolution numbered 5, was passed by more than half of the votes and special resolutions numbered 1, 2(i) to (x), 3, 4, 6, 7 and 8 were passed by more than two-thirds of the votes, all of the above resolutions were duly passed as an ordinary resolution and special resolutions, respectively.

POLL RESULTS OF THE 2022 FIRST A SHAREHOLDERS' CLASS MEETING:

The table below sets out the poll results in respect of the resolutions proposed at the 2022 First A Shareholders' Class Meeting:

RESOLUTIONS		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
Special resolution 1.	To consider and approve the proposal for the Non-public Issuance including the following:			
	(i) class and nominal value of the shares to be issued;	1,327,785,580 (99.5658%)	5,790,505 (0.4342%)	100 (0.0000%)
	(ii) method and time of issuance;	1,327,785,580 (99.5658%)	5,790,505 (0.4342%)	100 (0.0000%)
	(iii) target subscribers and subscription method;	1,327,785,580 (99.5658%)	5,790,505 (0.4342%)	100 (0.0000%)
	(iv) price determination date, issue price and pricing principles;	1,327,797,980 (99.5667%)	5,778,105 (0.4333%)	100 (0.0000%)
	(v) number of Shares to be issued;	1,327,785,580 (99.5658%)	5,790,505 (0.4342%)	100 (0.0000%)
	(vi) lock-up period;	1,327,797,980 (99.5667%)	5,778,105 (0.4333%)	100 (0.0000%)
	(vii) place of listing;	1,327,797,980 (99.5667%)	5,778,105 (0.4333%)	100 (0.0000%)
	(viii) arrangement relating to the accumulated profits prior to the Non-public Issuance;	1,327,785,580 (99.5658%)	5,790,505 (0.4342%)	100 (0.0000%)
	(ix) validity period of the resolutions regarding the Non-public Issuance; and	1,327,785,580 (99.5658%)	5,790,505 (0.4342%)	100 (0.0000%)
	(x) use of proceeds.	1,327,968,196 (99.5795%)	5,607,889 (0.4205%)	100 (0.0000%)
Special resolution 2.	To consider and approve the preliminary plan of the proposed Non-public Issuance.	1,327,785,580 (99.5658%)	5,790,505 (0.4342%)	100 (0.0000%)
Special resolution 3.	To consider and approve the mandate of the Board at the general meeting to deal with all matters relating to the Non-public Issuance.	1,327,827,580 (99.5723%)	5,703,505 (0.4277%)	100 (0.0000%)

As the above special resolutions numbered 1(i) to (x), 2 and 3 were passed by more than two-thirds of the votes, all of the above resolutions were duly passed as special resolutions.

POLL RESULTS OF THE 2022 FIRST H SHAREHOLDERS' CLASS MEETING:

The table below sets out the poll results in respect of the resolutions proposed at the 2022 First H Shareholders' Class Meeting:

RESOLUTIONS		Number of votes cast (Approximate percentage of total number of votes cast)		
		For	Against	Abstain
Special resolution 1.	To consider and approve the proposal for the Non-public Issuance including the following:			
	(i) class and nominal value of the shares to be issued;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(ii) method and time of issuance;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(iii) target subscribers and subscription method;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(iv) price determination date, issue price and pricing principles;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(v) number of Shares to be issued;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(vi) lock-up period;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(vii) place of listing;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(viii) arrangement relating to the accumulated profits prior to the Non-public Issuance;	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
	(ix) validity period of the resolutions regarding the Non-public Issuance; and	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
(x) use of proceeds.	140,453,461 (90.5909%)	14,587,990 (9.4091%)	0 (0.0000%)	
Special resolution 2.	To consider and approve the preliminary plan of the proposed Non-public Issuance.	139,917,513 (90.2452%)	15,123,938 (9.7548%)	0 (0.0000%)
Special resolution 3.	To consider and approve the mandate of the Board at the general meeting to deal with all matters relating to the Non-public Issuance.	140,228,513 (90.4458%)	14,812,938 (9.5542%)	0 (0.0000%)

As the above special resolutions numbered 1(i) to (x), 2 and 3 were passed by more than two-thirds of the votes, all of the above resolutions were duly passed as special resolutions.

In accordance with Rule 13.39(5) of the Listing Rules, Tricor Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer for the purpose of vote-taking of H Shares at the 2022 First EGM and the 2022 First H Shareholders' Class Meeting.

In accordance with the PRC Company Law, the Company's PRC legal advisor, Grandall Law Firm (Nanjing) (國浩律師(南京)事務所), two representatives of Shareholders and a representative of supervisors of the Company also jointly acted as the scrutineers for the vote-taking of A Shares at the 2022 First EGM and the 2022 First A Shareholders' Class Meeting.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
29 July 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors of the Company are Ms. Xu Pan, Ms. Hua Fulan and Mr. Ms. Ng Yau Kuen Carmen.